

English Translations of Financial Statements Originally Issued in Chinese
PEGATRON CORPORATION AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET
DECEMBER 31, 2008
(Expressed in Thousands of New Taiwan Dollars)

ASSETS		Notes	2008	LIABILITIES AND STOCKHOLDERS' EQUITY		Notes	2008
CURRENT ASSETS				CURRENT LIABILITIES			
Cash and cash equivalents		II, IV, 1, V	\$26,274,861	Short-term loans		IV, 14, VI	\$14,288,407
Financial assets at fair value through profit or loss-current		II, IV, 2	3,952,004	Financial liabilities at fair value through profit or loss-current		II, IV, 15	409
Available-for-sale financial assets-current		II, IV, 3	8,381	Notes and accounts payable		V	58,913,504
Notes and accounts receivable, net		II, IV, 4	54,437,945	Income tax payable		II, IV, 23	5,595,849
Accounts receivable-related parties, net		II, IV, 4, V	9,411,802	Accrued expenses		V	1,598,570
Other receivables, net		V	2,928,642	Other payables		V	8,027,488
Other receivables-related parties, net		II, IV, 5	1,694,333	Receipts in advance		V	2,034,544
Inventory, net		V	40,975,383	Current portion of long-term loans		IV, 16, VI	4,076,903
Prepayments		V	816,726	Other current liabilities		V	118,731
Noncurrent assets held for sale		IV, 6	182,876	Total current liabilities		V	96,253,405
Other current assets		V, VI	823,869				
Deferred income tax assets-current		II, IV, 23, V	1,248,765	LONG-TERM LIABILITY			
Total current assets			142,756,087	Long-term loans		IV, 16, VI	8,212,695
INVESTMENTS				OTHER LIABILITIES			
Available-for-sale financial assets-noncurrent		II, IV, 7	837,958	Accrued pension liabilities		II, IV, 17	19,991
Financial assets carried at cost-noncurrent		II, IV, 8	1,295,298	Guarantee deposits received		II, IV, 23	231,665
Long-term investments under the equity method		II, IV, 9	2,665,994	Deferred income tax liabilities-noncurrent			161,852
Total long-term investments			4,799,250	Others			37,208
				Total other liabilities			470,716
PROPERTY, PLANT AND EQUIPMENT		II, IV, 10, V, VI		Total liabilities			104,936,816
Land			3,248,728				
Buildings and equipment			21,144,123	STOCKHOLDERS' EQUITY			
Machinery and equipment			46,462,038	Capital stock		IV, 18, V	18,846,281
Warehousing equipment			82,247	Common stock			
Instrument equipment			2,095,122	Additional paid-in capital		IV, 19, V	61,344,958
Transportation equipment			2,095,122	Premium on common stock			2,237,139
Office equipment			186,983	Others			63,582,097
Miscellaneous equipment			1,090,000	Total capital surplus			127,764,274
Total costs			3,960,795	Retained earnings			
Less: Accumulated depreciation			78,270,056	Unappropriated earnings		IV, 21, IV, 23	5,455,699
Accumulated impairment			(23,623,114)	Other adjustments of stockholders' equity		II	1,849,737
Add: Prepayments on purchase of equipment			(454,082)	Cumulative translation adjustments		II	(1,128)
Property, plant and equipment, net			59,447,191	Unrecognized loss on pension cost		II	241,398
				Total other adjustments of stockholders' equity		II	2,090,007
INTANGIBLE ASSETS		II		Equity attributable to shareholders of the parent			89,974,084
Consolidated debit			882,284	Minority interest			20,201,470
Deferred pension cost			8,029	Total Stockholders' Equity			110,175,554
Land use rights			2,333,541				
Other intangible assets			479,685				
Total intangible assets			3,703,539				
OTHER ASSETS		IV, 11					
Assets held for lease		IV, 12, VI	576,986				
Idle assets		V, VI	80,549				
Refundable deposits		II, V	475,760				
Deferred charges		IV, 13, VI	3,127,472				
Others			145,536				
Total other assets			4,406,303				
TOTAL ASSETS			\$215,112,370	TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY			\$215,112,370

The accompanying notes are an integral part of the consolidated financial statements.

English Translations of Financial Statements Originally Issued in Chinese

PEGATRON CORPORATION AND SUBSIDIARIES

CONSOLIDATED STATEMENT OF INCOME

FOR THE YEAR ENDED DECEMBER 31, 2008

(Expressed in Thousands of New Taiwan Dollars, Except for Earnings Per Share)

	Notes	2008
NET SALES	II, V	\$513,294,155
COST OF SALES	II, IV.22, V	(486,230,023)
GROSS PROFIT		27,064,132
OPERATING EXPENSES	II, III, IV.21, IV.22, V	
Sales and marketing expenses		7,383,043
General and administrative expenses		5,351,049
Research and development expenses		6,480,557
Total operating expenses		19,214,649
OPERATING INCOME		7,849,483
NON-OPERATING INCOMES AND GAINS		
Interest income	V	475,472
Investment income recognized under equity method	II, IV.9	84,927
Dividends income		89,254
Gain on disposal of investments		210,530
Others	V	3,052,550
Total non-operating incomes and gains		3,912,733
NON-OPERATING EXPENSES AND LOSSES		
Interest expense		283,371
Loss on disposal of assets	II, V	41,616
Loss on foreign exchange	II, V	168,638
Impairment loss	II, IV.7-10, IV.12	754,957
Valuation loss on financial assets	II	52,570
Others	V	1,315,590
Total non-operating expenses and losses		2,616,742
INCOME BEFORE INCOME TAX		9,145,474
INCOME TAX EXPENSE	II, IV.23	(1,217,835)
CONSOLIDATED NET INCOME		\$7,927,639
REPRESENTED BY:		
Available for common shareholders		\$5,526,317
Available for minority shareholders		2,401,322
CONSOLIDATED NET INCOME		\$7,927,639
BASIC EARNINGS PER SHARE (in New Taiwan Dollars)	II, IV.24	
	Before Income Tax	After Income Tax
Available for common shareholders	\$2.80	\$3.08

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