

(English Translation of Financial Report Originally Issued in Chinese)

PEGATRON CORPORATION

BALANCE SHEETS (Unreviewed)

SEPTEMBER 30, 2009 and 2008

(All Amount Expressed in Thousands of New Taiwan Dollars)

	September 30, 2009		September 30, 2008			September 30, 2009		September 30, 2008	
	Amount	%	Amount	%		Amount	%	Amount	%
ASSETS					LIABILITIES AND STOCKHOLDERS' EQUITY				
Current Assets:					Current Liabilities:				
Cash and cash equivalents	\$ 6,130,432	3	2,204,555	1	Short-term loans	\$ 691,548	-	7,461,510	4
Financial assets reported at fair value through profit or loss — current	888,706	1	509,932	-	Notes and accounts payable	77,668,238	39	65,229,268	37
Available-for-sale financial assets — current					Accrued expenses	17,784,293	9	15,238,393	9
Notes receivable, net	42,174	-	2,542	-	Other financial liabilities — current	942,314	-	-	-
Accounts receivable, net	80,535,083	41	53,634,378	30	Other current liabilities	3,207,043	2	2,454,865	1
Other receivables	2,807,436	1	1,429,320	1		100,293,436	50	90,384,036	51
Other financial assets — current	111,597	-	120,000	-	- Long-Term Loans	7,200,000	4	-	-
Inventories, net	14,497,040	7	29,967,911	17	- Other Liabilities:				
Noncurrent assets held for sale	-	-	-	-	Other financial liabilities — noncurrent	13,738	-	4,210	-
Other current assets	106,797	-	235,222	-	Deferred income tax liabilities — noncurrent	167,132	-	-	-
Deferred income tax assets — current	994,051	-	839,329	1	Other liabilities — others	98,995	-	0	-
	106,113,316	53	88,943,189	50		279,865	-	4,210	-
Investments:					Total Liabilities	107,773,301	54	90,388,246	51
Long-term investments under the equity method	88,217,476	44	83,470,357	47					
	88,217,476	44	83,470,357	47	Stockholders' Equity:				
Other Financial Assets — Noncurrent	315,030	-	319,184	-	Common stock	18,846,281	9	18,846,281	11
					Stock dividend to be distributed	4,014,258	2	-	-
Property, Plant and Equipment, at cost						22,860,539	11	18,846,281	11
Land	2,561,627	1	2,561,627	2	Capital Surplus				
Buildings and equipment	1,842,219	1	2,286,768	1	Premium on capital stock	61,382,980	31	61,344,958	34
Machinery and equipment	457,299	-	871,436	1	Others	2,319,165	1	2,233,701	1
Warehousing equipment	1,920	-	11,721	-		63,702,145	32	63,578,659	35
Instrument equipment	544,189	-	733,665	-	Retained Earnings:				
Transportation equipment	24,867	-	23,038	-	Legal reserve	552,261	-	-	-
Office equipment	4,623	-	4,379	-	Unappropriated earnings	4,487,675	2	4,640,723	2
Leasehold improvements	-	-	-	-		5,039,936	2	4,640,723	2
Miscellaneous equipment	426,652	-	396,735	-	Other Adjustments to Stockholders' Equity:				
	5,863,396	2	6,889,369	4	Cumulative translation adjustments	677,321	-	1,071,213	1
Less: Accumulated depreciation	(1,043,775)	-	(1,557,963)	(1)	Unrecognized loss on pension cost	(1,106)	-	(155)	-
Construction in progress			118,345	-	Unrealized profit of financial assets	1,088,054	1	428,188	-
Prepayments on purchase of equipment	11,777	-	12,206	-		1,764,269	1	1,499,246	1
	4,831,398	2	5,461,957	3	Total Parent Company's Equity	93,366,889	46	88,564,909	49
Intangible Assets	216,094	-	209,124	-	Total Stockholders' Equity	93,366,889	46	88,564,909	49
					Commitments and Contingencies				
Other Assets	1,446,876	1	549,344	0					
					TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 201,140,190	100	178,953,155	100
TOTAL ASSETS	\$ 201,140,190	100	\$ 178,953,155	100					

(English Translation of Financial Report Originally Issued in Chinese)
PEGATRON CORPORATION
STATEMENTS OF INCOME (Unreviewed)
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2009 AND 2008
(All Amount Expressed in Thousands of New Taiwan Dollars)

	For the Nine Months Ended September 30,			
	2009		2008	
	Amount	%	Amount	%
Operating revenues	\$ 223,858,503	100	222,972,400	100
Less: Sales returns & discounts	(820,972)	0	(466,546)	0
Net sales	<u>223,037,531</u>	100	<u>222,505,854</u>	100
Cost of sales	<u>(216,917,103)</u>	<u>(97)</u>	<u>(217,571,754)</u>	<u>(98)</u>
	6,120,428	3	4,934,100	2
Less: Unrealized inter-company profit	(98,995)	-	-	-
Add: Unrealized inter-company profit	14,498	-	-	-
Gross profit	<u>6,035,931</u>	<u>3</u>	<u>4,934,100</u>	<u>2</u>
Operating expenses				
Selling expenses	(1,907,050)	(1)	(3,185,289)	(1)
General and administrative expenses	(1,147,649)	(1)	(869,725)	-
Research and development expenses	(2,873,283)	(1)	(2,331,581)	(1)
	<u>(5,927,982)</u>	<u>(3)</u>	<u>(6,386,595)</u>	<u>(2)</u>
Income from operations	<u>107,949</u>	<u>0</u>	<u>(1,452,495)</u>	<u>0</u>
Non-operating incomes				
Interest income	10,067	-	16,982	-
Investment income under the equity method	4,110,469	2	4,638,417	2
Others	905,582	-	1,519,913	1
	<u>5,026,118</u>	<u>2</u>	<u>6,175,312</u>	<u>3</u>
Non-operating expenses				
Interest expense	(88,083)	-	(70,125)	-
Foreign exchange losses	(208,911)	-	(281,180)	-
Others	(45,865)	-	(147,260)	-
	<u>(342,859)</u>	<u>-</u>	<u>(498,565)</u>	<u>-</u>
Income before income tax	4,791,208	2	4,224,252	3
Income tax expense (benefit)	<u>(252,653)</u>	<u>-</u>	<u>475,540</u>	<u>-</u>
Net income	<u><u>\$ 4,538,555</u></u>	<u><u>2</u></u>	<u><u>4,699,792</u></u>	<u><u>3</u></u>