

和碩聯合科技股份有限公司

2023年第三季 營運說明

2023年11月14日

- 財務報告
- 營運成果

- Pegatron's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

2023年第三季合併財務報告

合併損益表

(新台幣百萬元)	1Q~3Q 2023		1Q~3Q 2022		年變化
營業收入淨額	914,614	100%	960,349	100%	-4.8%
營業成本	881,564	96.4%	918,327	95.6%	-4.0%
營業毛利	33,050	3.6%	42,022	4.4%	-21.4%
營業費用	22,756	2.5%	23,615	2.5%	-3.6%
營業淨利 (損失)	10,294	1.1%	18,407	1.9%	-44.1%
淨營業外收益 (損失)	6,112	0.7%	1,027	0.1%	495.1%
兌換收益(損失)	(232)	0.0%	(277)	0.0%	-16.2%
其他	6,344	0.7%	1,304	0.1%	386.5%
稅前淨利	16,406	1.8%	19,434	2.0%	-15.6%
所得稅費用	(4,799)	0.5%	(4,402)	0.5%	9.0%
本期淨利(淨損)	11,607	1.3%	15,032	1.6%	-22.8%
歸屬母公司之本期淨利	10,718	1.2%	10,049	1.0%	6.7%
每股盈餘	4.02		3.77		6.6%

合併損益表 (季變化)

(新台幣百萬元)	3Q 2023		2Q 2023*		季變化	3Q 2022		年變化
營業收入淨額	315,770	100.0%	280,708	100%	12.5%	352,867	100%	-10.5%
營業成本	303,610	96.1%	270,180	96.2%	12.4%	336,793	95.4%	-9.9%
營業毛利	12,160	3.9%	10,528	3.8%	15.5%	16,074	4.6%	-24.3%
營業費用	7,675	2.4%	7,476	2.7%	2.7%	8,442	2.4%	-9.1%
營業淨利 (損失)	4,485	1.4%	3,052	1.1%	47.0%	7,632	2.2%	-41.2%
淨營業外收益 (損失)	2,697	0.9%	2,123	0.8%	27.0%	1,239	0.4%	117.7%
兌換收益(損失)	(27)	0.0%	6	0.0%	-550.0%	269	0.1%	-110.0%
其他	2,724	0.9%	2,117	0.8%	28.7%	970	0.3%	180.8%
稅前淨利	7,182	2.3%	5,175	1.8%	38.8%	8,871	2.5%	-19.0%
所得稅費用	(2,349)	0.7%	(1,676)	0.6%	40.2%	(1,757)	0.5%	33.7%
本期淨利(淨損)	4,833	1.5%	3,499	1.2%	38.1%	7,114	2.0%	-32.1%
歸屬母公司之本期淨利	4,583	1.5%	3,127	1.1%	46.6%	5,265	1.5%	-13.0%
每股盈餘	1.72		1.17		47.0%	1.97		-12.7%

*其財務數字因停業單位於3Q23轉為營業單位而調整

合併資產負債表

(新台幣百萬元)	2023/9/30		2022/12/31		季變化	2022/9/30		年變化
現金及約當現金	98,458	16%	84,577	13%	13,881	132,628	20%	(34,170)
應收票據及帳款淨額	207,994	34%	190,247	30%	17,747	170,347	26%	37,647
存貨淨額	138,665	23%	199,442	31%	(60,777)	198,742	30%	(60,077)
其他流動資產	19,537	3%	28,222	4%	(8,685)	28,076	4%	(8,539)
流動資產	464,654	76%	502,488	79%	(37,834)	529,793	80%	(65,139)
固定資產淨額	84,169	14%	79,690	13%	4,479	80,888	12%	3,281
非流動資產	146,421	24%	133,735	21%	12,686	129,800	20%	16,621
資產總計	611,075	100%	636,223	100%	(25,148)	659,593	100%	(48,518)
短期借款	62,481	10%	86,863	14%	(24,382)	111,658	17%	(49,177)
應付票據及帳款	209,157	34%	202,467	32%	6,690	211,201	32%	(2,044)
流動負債	330,479	54%	365,436	57%	(34,957)	394,537	60%	(64,058)
長期付息負債	40,064	7%	44,602	7%	(4,538)	44,705	7%	(4,641)
負債合計	387,216	63%	421,655	66%	(34,439)	446,314	68%	(59,098)
歸屬母公司之權益	191,592	31%	182,489	29%	9,103	182,219	28%	9,373
股東權益合計	223,859	37%	214,568	34%	9,291	213,279	32%	10,580
負債及股東權益總計	611,075	100%	636,223	100%	(25,148)	659,593	100%	(48,518)
流動比率	141%		138%		-	134%		-
負債比率 (負債總額/資產總額)	63%		66%		-	68%		-
付息負債比率	17%		21%		-	24%		-

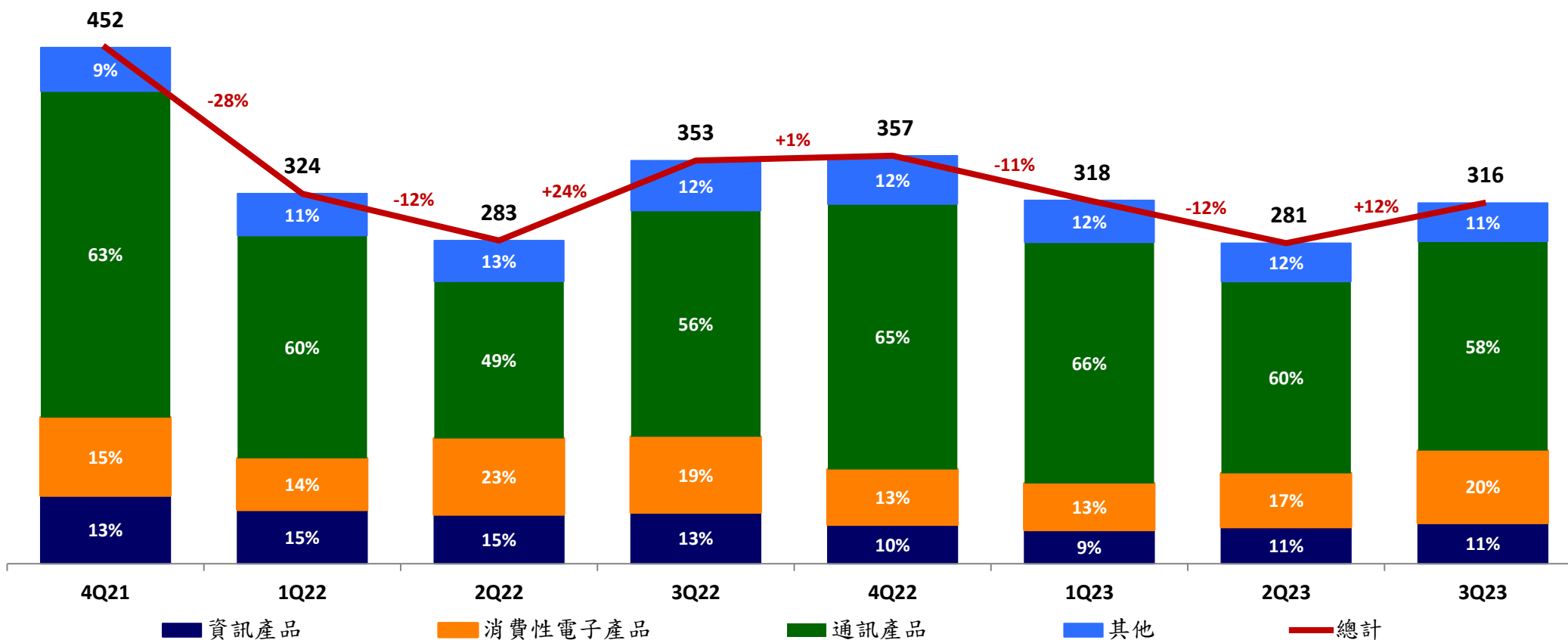
合併現金流量表

(新台幣百萬元)	1Q-3Q 2023	1Q~3Q 2022
營業活動之淨現金流入(出)	68,539	31,087
投資活動之淨現金流入(出)	(18,746)	(18,709)
融資活動之淨現金流入(出)	(41,834)	(4,691)
匯率影響數	5,922	13,917
本期現金及約當現金增減數	13,881	21,604
期初現金及約當現金餘額	84,577	111,024
期末現金及約當現金餘額	98,458	132,628
附註：	1Q-3Q 2023	1Q~3Q 2022
折舊及攤銷費用	11,396	10,913

營運成果

合併營收走勢

Unit: NTD Bn
(單位: 新台幣十億元)

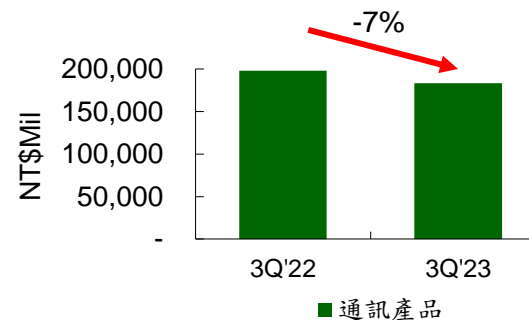
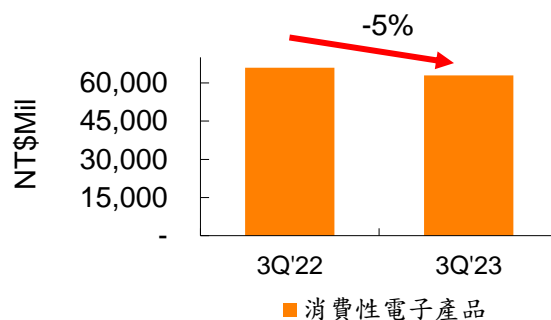
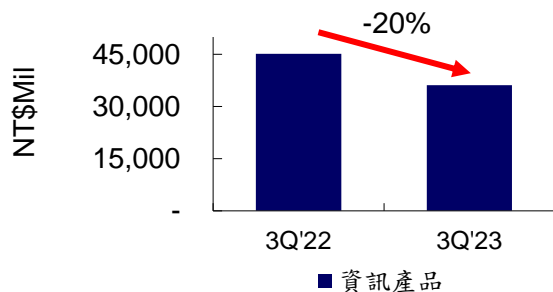
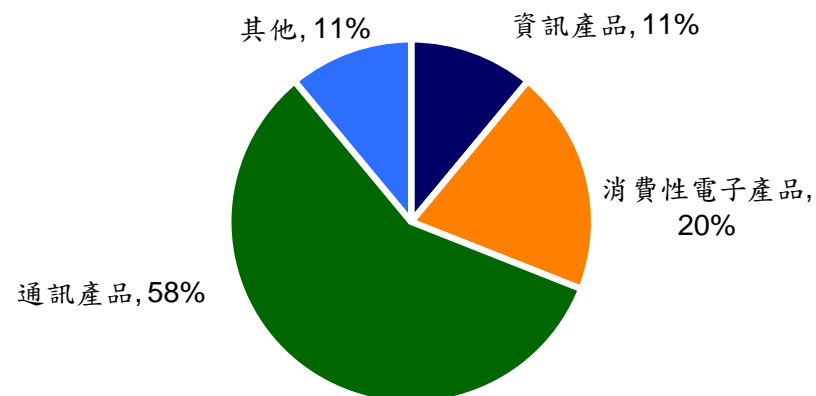
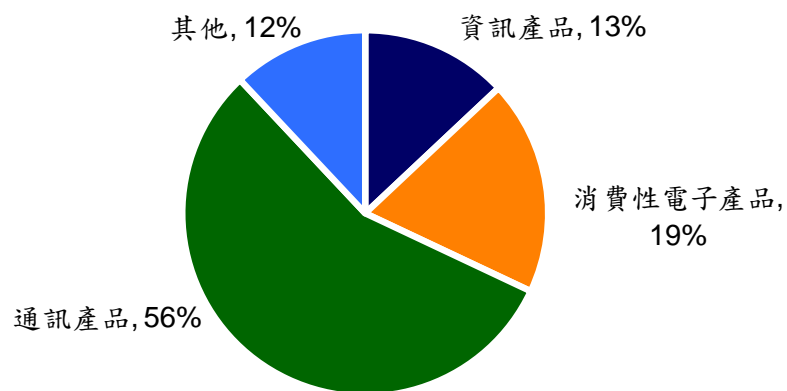


2023年第三季合併營收為新台幣 316Bn，較前一季成長12%，主要係受惠於三大產品線進入旺季。

銷售分析-產品別 (年成長率)

3Q2022

3Q2023

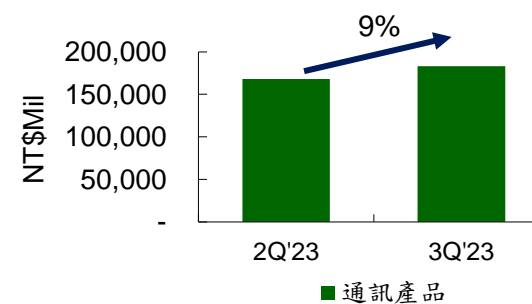
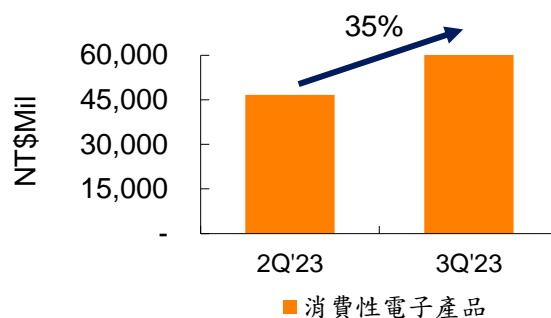
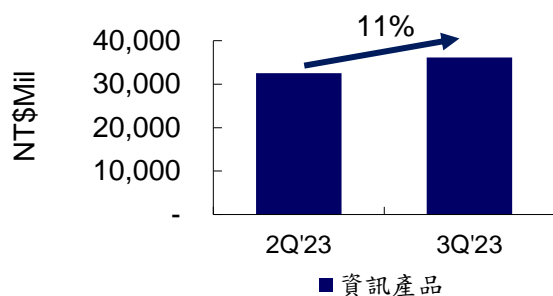
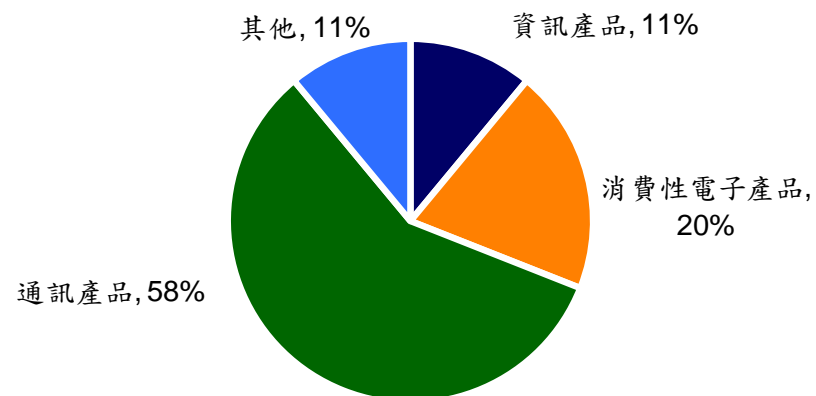
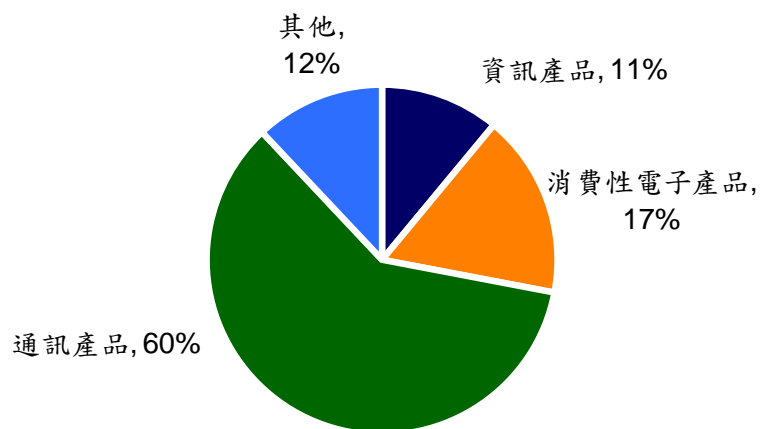


資訊產品受到產品組合影響，其營收年對年下滑20%，而消費性電子產品及通訊產品之營收較去年同期分別下滑5%及7%，則是終端需求較弱所致。

銷售分析-產品別 (季成長率)

2Q2023

3Q2023



受惠於旺季需求，三大產品線之營收皆較上一季成長。

Q & A